# **EMPLOYEE GROUP ENROLLMENT APPLICATION**









Instructions: Please complete all applicable areas of this application. Please print using black ink. Wisconsin Physicians Service Insurance Corporation ("WPS")/Delta Dental of Wisconsin/WPS Health Plan, Inc. d/b/a Arise Health Plan ("Arise") ("Insurer") or Third Party Administrator ("TPA") does NOT guarantee approval of this application for any person, or issuance of a policy. When complete, please mail this application to the appropriate company shown on Page 6.

| Section 1—Employer Information (to be filled ou   | t by emplo   | yer)       |   |         |              |           |                 |                        |                |                     |  |
|---|--------------|------------|---|---------|--------------|-----------|-----------------|------------------------|----------------|---------------------|--|
| Employer Name   |              |            |   |         |              |           |                 |                        |                |                     |  |
| Group Number  | Subgroup     |            |   |         | Class        |           | Department      |                        |                |                     |  |
| Section 2—Employee Information  |              |            |   |         |              |           |                 |                        |                |                     |  |
| First   | Middle       |            | Last  |         |              |           |                 |                        |                |                     |  |
| Name<br>Mailing   | Initial      |            | Name  |         | Apartment or |           |                 | Social Security Number |                |                     |  |
| Address   |              |            |   |         | Suite Number |           |                 | Jocial                 | occurry ivi    | iiiibei             |  |
| City  |              |            |   |         | •            | State     |                 | ZIP<br>code            |                |                     |  |
| Daytime   | Email        |            |   |         |              |           | -I              | Date of                |                |                     |  |
| Phone Gender Marital Status   | Address      |            | Employ  | ee Sta  | art Date     |           |                 | Birth<br>Hours \       | Vorked         | Height/Weight       |  |
| ☐ Male ☐ Single ☐ Married   |              |            | Linploy   |         | art Duto     |           |                 | Per V                  |                | i leight/vveight    |  |
| ☐ Femal ☐ Divorced ☐ Widowed  |              |            |   |         |              |           |                 |                        |                |                     |  |
| Race or ethnicity:  |              |            | What pr   | rimary  | languag      | je is spo | oken in your ho | ome?                   |                | ı.                  |  |
| □ Caucasian/White □ African American/Black □ Alaskan □ American Indian or Native □ Asian □ Hispanic or Latino □ Native Hawaiian or Pacific Islander □ Southeast Asian □ Two or more races |              |            | □ English □ Albanian □ Arabic □ Chinese □ French □ German □ Hmong □ Korean □ Laotian □ Pennsylvania Dutch □ Polish □ Russian □ Spanish □ Tagalog □ Vietnamese |         |              |           |                 |                        |                |                     |  |
| □ Other   |              |            | ☐ Othe  | er      |              |           |                 |                        |                |                     |  |
| WPS and Arise are committed to supporting an eco-friendly environment.  |              |            | . The com   | nmunio  | cations y    | ou rece   | ive from us wi  | ll be availa           | able on yo     | our member portal.  |  |
| Section 3—Reason for Application  |              |            |   |         |              |           |                 |                        |                |                     |  |
| ☐ New Employee ☐ New Group Enro   | ollee        |            |   |         |              |           |                 |                        |                |                     |  |
| ☐ New Enrollee due to Annual Open Enrollment (applie  | cation mus   | st be rece | eived pric  | or to t | he polic     | yholde    | r's anniversa   | ry date)               |                |                     |  |
| ☐ Special Enrollment due to:  | Plea         | ase provi  | ide the da  | ate of  | the qua      | lifying   | event:/         |                        |                |                     |  |
| <ul> <li>☐ Involuntary loss of Minimum Essential Coverage</li> <li>☐ Marriage</li> <li>☐ Birth</li> <li>☐ Adoption or placement for adoption or appointm</li> <li>☐ Other:</li> </ul>     | ent of legal | guardian   | ıship   | ud, int | entional     | misrepr   | esentation of a | a material             | fact or fai    | lure to pay premium |  |
| □ COBRA—Reason:   |              |            |   | rt Date | e:           |           | Termin          | ation Date             | <del>2</del> : |                     |  |
| ☐ Add Dependent(s)  |              |            |   |         |              |           |                 |                        |                |                     |  |
|   | to           |            | Effective Date:   |         |              |           |                 |                        |                |                     |  |
| ☐ Change Benefit Plan—Current:  |              |            |   |         |              |           |                 |                        |                |                     |  |
|   |              |            | Change to:  |         |              |           |                 |                        |                |                     |  |
| ☐ Change PCP—Please indicate which covered member   | er is changi | ng PCPs    | and the n   | ew PC   | CP inforn    | nation ir | Section 6.      |                        |                |                     |  |
| ☐ Deleting Coverage (Explain):  |              |            |   |         |              |           |                 |                        |                |                     |  |
| Other Places indicate:  |              |            |   |         |              |           |                 |                        |                |                     |  |

| Section 4  | 4—Type of Coverage Req  | uested  |   |                            |  |  |                       |                    |  |
|--|---|---|---|----------------------------|--|--|-----------------------|--------------------|--|
| Type of Coverage   |   |   | Applying For                                  |                            |  | Waiving/Declining Coverage For                 |                       |                    |  |
|  |   |   | ☐ Myself                                      |                            |  | ☐ Myself                                       |                       |                    |  |
|  |   |   | ☐ My Spot                                     |                            |  | ☐ My Spouse                                    |                       |                    |  |
|  |   |   | ☐ My Depe                                     | endents                    |  | ☐ My Dependents☐ Myself                        |                       |                    |  |
| ☐ Dental PPO (Underwritten by Delta Dental) ☐ M  |   | ☐ My Spot   | use   |                            | ☐ My Spouse                              |  |                       |                    |  |
|  |   | ☐ My Depe   | endents                                       |                            | ☐ My Dependents                          |  |                       |                    |  |
|  | 5—Applicant Enrollment  |   |   | ,                          | 16 1 114                                 |  |                       |                    |  |
| Please com   | plete the following for all famil   | y members who   | are applying                                  | for coverage               | e. If additional space is no             | eeded, please attach a s                       | eparate sheet with co | ompleted           |  |
| Dependent Name   |   |   |   | Sex                        | Social Security Number                   | per Relationship to                            | Applicant Date        | of Birth           |  |
| First  | <u> </u>  | MI  |   | Male                       | ,  |  |                       |                    |  |
|  |   | IVII  |   | Female                     |  |  |                       |                    |  |
| Last   |   |   |   |                            |  |  |                       |                    |  |
| First  |   | MI  |   | Male<br>Female             |  |  |                       |                    |  |
| Last   |   |   |   | 1 GITIAIC                  |  |  |                       |                    |  |
| First  |   | MI  |   | Male                       |  |  |                       |                    |  |
| Last   |   | <u> </u>  |   | Female                     |  |  |                       |                    |  |
| First  |   | MI  |   | Male                       |  |  |                       |                    |  |
| Last   |   | I IVII  | <del> </del> □                                | Female                     |  |  |                       |                    |  |
| First  |   | I MI  |   | Male                       |  |  |                       |                    |  |
|  |   | MI  |   | Female                     |  |  |                       |                    |  |
| Last   |   |   |   |                            |  |  |                       |                    |  |
| Please select a Primary Care Practitioner (PCP) for is needed, please attach a separate sheet with com  Last Name First Name |   | oleted information.   |   | Care Practitioner          | Clinic                                   |  | Location              |                    |  |
|  |   |   |   |                            |  |  |                       |                    |  |
|  |   |   |   |                            |  |  |                       |                    |  |
| Section 7  | 7A—Medical Information  |   |   |                            |  |  |                       |                    |  |
| 1. <b>Total</b><br>□Ye   | l Disability. Is anyone nam   |   |   |                            | ·  | -  | ated activities?      |                    |  |
| on av<br>If  | n the past six months, has verage)?   | No<br>icants:   |   | ication who                | is age 18 or over use                    | d tobacco regularly (fo                        | our or more times p   | per week           |  |
| DO NOT Co<br>enrolling for<br>the group p<br>health histo  | B—Medical Information— OMPLETE THIS SECTION r coverage(s) as part of a r olan. Please note: you are r ory that occur prior to your r ups 250+ Enrolled Employ | N IF YOU ARE<br>new group, pleatequired to forward to forward to forward to four wards. | ENROLLIN<br>ase fill out th<br>vard to the li | ne appropri<br>nsurer or T | ate subsection below PA any changes and/ | according to the numl<br>or dependents in your | ber of employees e    | <i>enrolled</i> in |  |
|  |   |   | maidana -! f                                  | . on a l'-4 f              | on on ooksalulaal faar - 1               | irononlonta 🗖 V                                | □ Na                  |                    |  |
| is ai  | nyone named on this applic  | cation being co   | onsidered for                                 | , on a list to             | or, or scheduled for a f                 | ranspiant? 🗕 Yes                               | □ No                  |                    |  |

27938-200-1808

## 2. Groups with 26 to 249 Enrolled Employees

|    | a.   |  |  |                   | lication consulted, received treatment, had medical liagnosed for: (a) cancer, (b) stroke, (c) diabetes, (c |  |  |  |  |  |  |
|----|--|--|--|-------------------|---|--|--|--|--|--|--|
|    |  | (e) multiple sclerosis, (f) muscular or systemic disease (such as arthritis or lupus), (g) transplant, (h) liver, kidney, lung, or intestinal disorder (except genetic testing results), (i) blood disorder, or (j) Acquired Immune Deficiency Syndrome (AIDS) or AIDS-Related Complex (ARC)? (AIDS tests received at anonymous counseling and testing sites or through home test kits need not be revealed. We are not seeking the results of HIV antibody Test.)    Yes   No |  |                   |   |  |  |  |  |  |  |
|    | b.   |  | re you or any dependent (even if not listed on application) pregnant or been advised in the last 12 months that hospitalization, surgery retreatment is needed or pending? (If yes, expected due date is |                   |   |  |  |  |  |  |  |
|    | C.   | Are you  | Are you or any dependent named in this application currently taking any prescribed medications?  |                   |   |  |  |  |  |  |  |
| 3. | Gro  | ups with   | 2 to 25 Enrolled Emp   | oloyees           |   |  |  |  |  |  |  |
|    | a.   | Are you or any other dependent (even if not listed on application) currently pregnant?  (If yes, expected due date is:)  |  |                   |   |  |  |  |  |  |  |
|    | b.   |  | ne named in this applic<br>ner? □Yes  □ No   | , ,               | medications recommended or prescribed by a phys   | sician or other health care            |  |  |  |  |  |
|    | C.   | . Has anyone named in this application had medication recommended or prescribed by a physician or other health care practitioner within the past 12 months?   Yes  No  |  |                   |   |  |  |  |  |  |  |
|    | d.   | Has anyone named in this application had a professional diagnosis of Acquired Immune Deficiency Syndrome (AIDS) or AIDS-Related Complex (ARC)? (AIDS tests received at anonymous counseling and testing sites or through home test kits need not be revealed. We are not seeking the results of HIV Antibody Test.)  |  |                   |   |  |  |  |  |  |  |
|    | e.   | Within the last five years, has anyone named in this application been hospitalized or scheduled for hospitalization; had surgery or surgery scheduled; had a test or test scheduled; or been recommended to have a test or surgery that was not performed for any reason not already mentioned?   Yes  No  |  |                   |   |  |  |  |  |  |  |
|    | f. Within the last five years, has anyone named in this application been counseled, consulted, or treated for any of the following conditions: (1) heart disease or disorder; (2) stroke; (3) circulatory disorder; (4) high blood pressure; (5) diabetes; (6) connective tissue disorder; (7) allergies; (8) asthma; (9) emphysema; (10) sinus; (11) nasal or lung disease or disorder; (12) ulcers; (13) stomach or intestinal disorder; (14) thyroid disorder; (15) adrenal disorder; (16) enlargement of the lymph nodes; (17) menstrual or gynecological disorder; (18) infertility; (19) sexual dysfunction; (20) arthritis; (21) back, joint, or muscle disorder; (22) ear, skin, or eye disorder; (23) cancer; (24) tumor; (25) abnormal growth; (26) nervous system disorder (including attention deficit and psychological disorders and multiple sclerosis); (27) headaches; (28) seizures; (29) epilepsy; (30) hepatitis; (31) liver disorder; (32) kidney, bladder, or prostate disorder; (33) hernia; (34) rectal disorder; (35) anemia; (36) blood disorder; (37) the use of alcohol, chemicals, or drugs (been advised to cease or decrease use of); or (38) transplant. |  |  |                   |   |  |  |  |  |  |  |
| 4. |  |  | below, please list me<br>e attach a separate sh  |                   | details to questions for which you answered "yes" a   | bove. If you need additional           |  |  |  |  |  |
| (  | Ques   | tion No.   | Family Member  | Date of Treatment | Identify the medication, condition, its duration, treatment and degree of recovery                          | Name/Address of<br>Attending Physician |  |  |  |  |  |
|    |  |  |  |                   |   |  |  |  |  |  |  |
|    |  |  |  |                   |   |  |  |  |  |  |  |
|    |  |  |  |                   |   |  |  |  |  |  |  |
|    |  | -  |  |                   |   |  |  |  |  |  |  |

| Section 8—Information Regardin   | ng Other Health Coverage and Medicare  |  |   |   |
|--|--|--|---|---|
|  | rage currently have other individual or group  |  |   | □ No  |
| If yes, please provide coverage info   | ormation below. If additional space is needed  | l, please attach a se  | parate sheet w  | ith completed information.  |
| Policyholder Information   | Name, Address, and Phone Number of<br>Insurance Company/Plan Type  | Policy Number  | Type of<br>Coverage                                     | Effective Date of Coverage  |
| Name:  |  |  | ☐ Single☐ Family  |   |
| ☐ Employee ☐ Spouse  |  |  |   | COBRA Effective Date:   |
| Date of Birth:   |  |  | □ COBRA   | COBRA Termination Date:   |
| Name:  |  |  | ☐ Single☐ Family  |   |
| ☐ Employee ☐ Spouse  Date of Birth:  |  |  | □ COBRA   | COBRA Effective Date:<br>COBRA Termination Date:  |
| Name of person covered by Medic Is Medicare eligibility due to:  | ng or attach a copy of your Medicare card. care:  Over age 65  Part B:  Part C   | _ Medicare Card N<br>sease (ESRD)<br>(Medicare Advanta               | umber:<br>Total Disa<br>ge):                            | bility Part D:  |
| Section 9—Health Coverage Wa   | aiver  |  |   |   |
| If anyone named on this application waiving/declining:   | on is waiving or declining any coverage, plea  | ase provide his/her r  | name and chec   | k the reason he/she is  |
| Name(s) of person(s) waiving/decl  | lining:  |  |   |   |
| ☐ I am covered or will be covered  | d under another plan that is not sponsored by  | y my employer.   |   |   |
| , ,  | r will be covered under another plan that is no  |  | employer.   |   |
|  | given the opportunity to apply for group cov<br>signing this waiver, I and/or my dependents  |  |   | icated on behalf of me and/or my  |
| future be able to enroll myself or raddition, if I have a new depender myself and my dependents provid | enrollment for myself or my dependents (inc<br>my dependents in this plan, provided that I re<br>nt as a result of marriage, birth, adoption or p<br>led that I request enrollment within 31 days a<br>s form is submitted after the enrollment perior | equest enrollment wo<br>placement for adopt<br>after the marriage, b | ithin 31 days a<br>ion, I understai<br>irth or adoptior | fter my coverage ends. In nd that I may be able to enroll n. I further understand that, other |
| SIGNATURE OF EMPLOYEE (re  | equired if waiving coverage)   | PRINT NAME   |   | DATE  |

#### Section 10—Notice of Special Enrollment Rights for Health Coverage

If you are declining enrollment for yourself or your dependents (including your spouse) because of other health insurance or group health plan coverage, you may be able to enroll yourself and your dependents in this plan if you or your dependents lose coverage (or if the employer stopped contributing toward you or your dependent's other coverage).

Loss of coverage events include, but are not limited to: (a) the person no longer lives, resides, or works within his or her HMO service area, the HMO does not provide coverage for that reason, and there is no other coverage under the plan for the individual; (b) a dependent loses dependent status because he or she attains a particular age; (c) the plan no longer offers any benefits to a class of similarly situated individuals (such as if the plan terminates coverage for all part-time workers); and (d) a benefit package option terminates or the issuer stops operating in the group market.

However, you must request enrollment within 31 days (or 60 days for Medicaid eligibility, birth or adoption of a child) after you or your dependent's other coverage ends (or after the employer stops contributing toward the other coverage).

In addition, if you have a new dependent as a result of marriage, birth, adoption, or placement for adoption, you may be able to enroll yourself and other dependents. However, you must request enrollment within 31 days after the marriage, birth, adoption, or placement for adoption.

This notice is for informational purposes only and is informing you of your special enrollment rights.

## Section 11—Terms and Conditions

I hereby enroll for coverage under the insurance coverage(s) for which I am presently eligible, or for which I may become eligible. I understand and agree that the information obtained by using this Application will be used by Insurer or TPA to determine eligibility for benefits. I, on behalf of myself, my spouse, and my dependent child(ren), if any, named herein, agree to cooperate in providing Insurer or TPA with information needed to process this Application.

If any payroll deductions are required for this coverage, I authorize such deductions from my earnings. I reserve the right to revoke this deduction authorization at any time upon written notice to the employer.

An Application should not be submitted more than 45 days prior to the effective date. This document will become a part of the insurance contract when coverage is approved and issued.

I acknowledge that I have read and completed the entire Application. If I received assistance in reading or completing this Application, I have identified in the space provided below the person(s) who provided me with such assistance. I additionally agree that Insurer or TPA is not liable for any statement, representation, or other information provided to me, my spouse, or my dependent child(ren) that is not expressly contained in a written document provided by Insurer or TPA and signed by an authorized officer of the insurer or TPA. I agree that no insurance will be effective until the date specified by the company on the policy after this application has been accepted. I also understand that if I decline any coverage, future changes in coverage are NOT automatic and may be subject to Insurer or TPA's approval.

| Name of Person Providing Assistance (if applicable): |  |
|--|--|
|  |  |

#### Section 12—Acknowledgement and Signatures

I acknowledge that:

- This application becomes part of my Medical Coverage Agreement.
- The signatures shown below allow me, my spouse/domestic partner to release to Insurer or TPA information about any person listed on my Individual and Family plan application documents.
- Under the Health Insurance Portability and Accountability Act (HIPAA), Insurer or TPA, without my authorization, may only release limited information about my selection of a plan to my spouse/domestic partner, adult/minor children, producer, or anyone else.
- Insurer or TPA may collect, use, or disclose the nonpublic personal information of persons listed on this application as required or permitted by law and to conduct routine business functions such as determining eligibility for enrollment, reviewing prior coverage for waiting periods, paying claims, and, if appropriate, coordinating benefits and fulfilling other legal obligations specified in my Medical Coverage Agreement.
- I have read and agree to the Terms and Conditions (Section 11) included with this application.

I declare that, to the best of my knowledge, all information I have provided with this application is true and complete, and that all of the persons for whom I am requesting enrollment are eligible for coverage. I understand that if I have made intentionally false or misleading statements on behalf of myself or any family members, the Medical Coverage Agreement may be canceled retroactively to its effective date. I further understand that it is a crime to knowingly provide false, incomplete, or misleading information for the purpose of fraudulently obtaining health coverage. Penalties may include imprisonment, fines, and denial of benefits.

| □ <b>Documentation</b> : I am enclosing all documentation as required, including, if applicable, documentation to enroll due to a special qualifying event |
|--|
| Any missing information may delay processing of my application.  |
|  |

For more information on Special Enrollment Period requirements, please visit our websites:

For Arise, please visit <u>arisehealthplan.com</u>. For WPS, please visit <u>wpshealth.com</u>.

□ **Signature**: This application has been signed by me and my spouse/domestic partner, if applicable.

| □ If not the primary applicant, I am the: □ Parent □ Holder of Power of Attorney (attach legal documentation) □ Legal Guardian (attach legal documentation) |  |
|---|--|
| Primary applicant/(parent/legal guardian) signature:  |  |
| Date:   |  |
| Spouse/domestic partner/dependent signature (if applicable):  |  |
| Date:   |  |

## For contact information, please see below.

Mail to:

WPS Health Insurance P.O. Box 8190 Madison, WI 53708-8190

> Call: 888-915-5618 Visit:

wpshealth.com

Mail to:

Arise Health Plan P.O. Box 8190 Madison, WI 53708-8190

> Call: 888-915-5618 Visit:

arisehealthplan.com